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Electronically Filed April 7, 2023

10 **UNITED STATES BANKRUPTCY COURT**

11 **DISTRICT OF NEVADA**

12 In re

Case No. BK-23-10423-mkn

13 CASH CLOUD, INC.,
14 dba COIN CLOUD,

Chapter 11

15 Debtor.

16 **NOTICE OF ENTRY OF ORDER
APPROVING STIPULATION TO
RESCHEDULE SETTLEMENT
CONFERENCE**

17
18 PLEASE TAKE NOTICE that on the 7th day of April 2023, the Court entered an *Order*
19 *Approving Stipulation to Reschedule Settlement Conference* [ECF 386], a copy of which is attached
20 hereto.

21 Dated this 7th day of April 2023.

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23 **FOX ROTHSCHILD LLP**

24 By /s/Brett A. Axelrod

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Honorable Mike K. Nakagawa
United States Bankruptcy Judge



4 Entered on Docket
April 07, 2023

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17 UNITED STATES BANKRUPTCY COURT

18 DISTRICT OF NEVADA

In re

20 CASH CLOUD, INC.,
dba COIN CLOUD,

21 Debtor.

Case No. BK-23-10423-mkn

22 Chapter 11

23 **ORDER APPROVING
STIPULATION TO RESCHEDULE
SETTLEMENT CONFERENCE**

24 Old Settlement Conference Date:
April 19, 2023 at 9:00 and
April 20, 2023 at 9:00

25 **New Settlement Conference Date:**
June 20, 2023 at 9:00 a.m.

Upon consideration of the *Stipulation to Reschedule Settlement Conference* [Docket No. 380] (the “*Stipulation*”);

IT IS HEREBY ORDERED that the Stipulation, a copy of which is attached hereto as **Exhibit A**, is APPROVED; and

1. The Settlement Conference scheduled for April 19-20, 2023 is adjourned.
2. The Settlement Conference shall be held on June 20, 2023 in person, unless otherwise approved by the settlement judge.

IT IS SO ORDERED.

Prepared and respectfully submitted by:

FOX ROTHSCHILD LLP

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EXHIBIT A

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 11 **UNITED STATES BANKRUPTCY COURT**

12 **DISTRICT OF NEVADA**

13 In re

Case No. BK-23-10423-mkn

14
 15 CASH CLOUD, INC.,
 dba COIN CLOUD,

Chapter 11

16 Debtor.

**STIPULATION TO RESCHEDULE
 SETTLEMENT CONFERENCE**

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 18
 19 Cash Cloud, Inc. dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-
 20 captioned case (the “Chapter 11 Case”), by and through its counsel Fox Rothschild LLP; CKDL
 21 Credit, LLC (the “DIP Lender”), by and through its counsel Berger Singerman LLP and Sylvester &
 22 Polednak Ltd.; Genesis Global Holdco, LLC (“Genesis”), by and through its counsel Cleary Gottlieb
 23 Steen & Hamilton LLP and Snell & Wilmer L.L.P.; Enigma Securities Limited (“Enigma”), by and
 24 through its counsel Morrison & Foerster LLP and Shea Larsen; and the Official Committee of
 25 Unsecured Creditors (the “Committee”), by and through its counsel Seward & Kissel LLP and
 26 McDonald Carano, LLP; and Christopher Andrew McAlary (“Mr. McAlary”, and together with the
 27 Debtor, the DIP Lender, Genesis, Enigma and the Committee, the “Parties”), by and through his
 28 counsel Carlyon Cica Chtd., stipulate and agree as follows (the “Stipulation”):

RECITALS

A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada, commencing the Chapter 11 Case;

B. WHEREAS, on February 17, 2023, the United States Trustee for the District of Nevada appointed the Committee in the Chapter 11 Case (see ECF No. 131);

C. WHEREAS, on February 24, 2023 the Court issued an *Order Scheduling Settlement Conference* [ECF No. 164] (the “Scheduling Order”); and

D. WHEREAS, on March 7, 2023 the Parties filed a *Stipulation to Continue Settlement Conference and Status Conference* [ECF No. 210] which was approved by this Court's Order entered on March 8, 2023 [ECF No. 214]; and

E. WHEREAS, the Parties desire to adjourn the Settlement Conference currently scheduled for April 19 and April 20, 2023 and reschedule the Settlement Conference for June 20, 2023:

NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

IT IS STIPULATED AND AGREED that:

1. The Settlement Conference scheduled for April 19-20, 2023 is adjourned; and
2. The Settlement Conference shall be held on June 20, 2023 beginning at 9:00 a.m. before U.S. Bankruptcy Judge Gregg W. Zive in Courtroom #1, 300 Booth Street, Reno, Nevada.

Dated this 4th day of April 2023.

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